

United States Bankruptcy Court for the:

Northern District of Georgia

Case number (if known): _____ Chapter 11☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Haydale Ceramic Technologies, LLC2. All other names debtor used in the last 8 years Advanced Ceramic Materials LLC

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 58-1705799

4. Debtor's address

Principal place of business

1446 South Buncombe Road

Number Street

Greer SC 29651

City State ZIP Code

Greenville County

County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

515 Ops Bldg, 177 GA-515 E

Number Street

Blairsville GA 30512

City State ZIP Code

5. Debtor's website (URL) www.haydalecuttingtools.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: _____

Debtor Haydale Ceramic Technologies, LLC Case number (if known) _____
Name

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.naics.com/search/>.

3329

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY
 District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No

☐ Yes. Debtor _____ Relationship _____
 District _____ When _____
MM / DD / YYYY
 Case number, if known _____

List all cases. If more than 1, attach a separate list.

Debtor Haydale Ceramic Technologies, LLC Case number (if known)

Name

11. Why is the case filed in *this district*?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?

Number Street

City State ZIP Code

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
- Contact name _____
- Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Haydale Ceramic Technologies, LLC Case number (if known)

16. Estimated liabilities

- ☐ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
- ☐ \$50,001-\$100,000 ☒ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
- ☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
- ☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/06/2025
MM / DD / YYYY

X /s/ Simon Turek
Signature of authorized representative of debtor
Title Manager

Simon Turek
Printed name

18. Signature of attorney

X /s/ William Rountree
Signature of attorney for debtor

Date 02/06/2025
MM / DD / YYYY

William Rountree
Printed name

Rountree, Leitman, Klein & Geer, LLC
Firm name

2987 Clairmont Road Suite 350
Number Street

Atlanta GA 30329
City State ZIP Code

404-584-1238 wrountree@rlkglaw.com
Contact phone Email address

616503 GA
Bar number State

Fill in this information to identify the case:Debtor name Haydale Ceramic Technologies, LLCUnited States Bankruptcy Court for the: Northern District of Georgia

Case number (If known): _____

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	US Small Business Administration 2 North Street Suite 320 Birmingham, AL, 35203		Monies Loaned / Advanced				218,750.00
2	Greenville County Tax Collector 301 University Ridge Greenville, SC, 29601		Taxes & Other Government Units				172,000.00
3	Geise Graphite Supply 25720 Briarwood Ct Westlake, OH, 44145	(216) 403-5523 ag@geisegraphitesupply.com	Suppliers or Vendors				131,111.45
4	Staffmark ATTN: JP Morgan PO Box 734575 Chicago, IL, 60673-4575		Services				128,091.07
5	Eversheds Sutherland (US) LLP 999 Peachtree Street, NE, Suite 2300 ATLANTA, GA, 30309-3996	(404) 853-8000	Suppliers or Vendors				119,067.02
6	Advanced Graphite Machining USA LLC 12300 Snow Rd Parma, OH, 44130	(216) 658-6505 agreer@ges-agm.com	Suppliers or Vendors				41,802.96
7	Baikowski International Corp 6601 NorthPark Blvd, Suite H Charlotte, NC, 28216	(704) 587-7100 adrian.cecil@baikowski.com	Suppliers or Vendors				38,734.89
8	NAC 5720 Ellis Rd Orchard Park, NY, 14127	cindy.tripi@archgp.com	Suppliers or Vendors				28,201.80

Debtor Haydale Ceramic Technologies, LLC
Name

Case number (if known)

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Greenville County Tax Collector (Dept 390) Department 390 PO Box 100221 Columbia, SC, 29202-3221		Taxes & Other Government Units				18,517.00
10	TNB Financial Services 706 E Washington St Greenville, SC, 29605						18,000.00
11	Indexable Cutting Tools of Canada 66 Clark St Welland, NC, L3B5W6		Suppliers or Vendors				14,362.44
12	Grant Thornton LLP PO Box 532019 Atlanta, GA, 30353-2019		Services				10,700.00
13	Travelers CL Remittance Center PO Box 660317 Dallas, TX, 75266-0317		Suppliers or Vendors				9,732.40
14	Greer CPW - Bldg A PO Box 216 Greer, SC, 29652-0216	(864) 848-5500	Services				9,322.99
15	INLASE, LLC 125 Hidden Hollow Way Ben Lomond, CA, 95005	(831) 336-3256 info@inlase.com	Suppliers or Vendors				9,227.00
16	Zhuzhou New Cermet's Matl Co. No. 101 Building A5, SME Dev Pk, Huanghe North Rd. Tianyuan Dist Zhuzhou, 412007	tao.zhang@haydale.com, tom.quantrille@haydale.com	Suppliers or Vendors				8,893.22
17	Nelson Mullins Riley & Scarborough Attn: Accounts Receivable PO Drawer 11009 Columbia, SC, 29211	(803) 799-2000 accounts.receivable@nelsonmullins.com	Services				8,640.00
18	HRP Associates, Inc 197 Scott Swamp Rd Farmington, CT, 06032	(860) 674-9570	Services				7,567.85
19	D & D Carbide Grinding, Inc 598 DEMING RD Berlin, CT, 06037		Suppliers or Vendors				7,397.00
20	FCT Systeme GmbH Gewerbepark 16 Frankenblick, 96528	m.hamacher@fct-systeme.de	Suppliers or Vendors				6,508.43

A10 Compressed Air Services, LLC
PO Box 245
Conestee, SC 29636

Eversheds Sutherland (US) LLP
999 Peachtree Street, NE, Suite 2300
ATLANTA, GA 30309-3996

Advanced Graphite Machining USA LLC
12300 Snow Rd
Parma, OH 44130

FactoryLink Inc.
6810 N Territorial Road
Plymouth, MI 48170

American Red Cross
25688 Network Pl
Chicago, IL 60673-1256

FCT Systeme GmbH
Gewerbepark 16
Frankenblick, 96528

Baikowski International Corp
6601 NorthPark Blvd, Suite H
Charlotte, NC 28216

Federal Express
PO Box 371461
Pittsburgh, PA 15250-7461

Bridgefield Casualty Ins
PO Box 32034
Lakeland, FL 33802

Geise Graphite Supply
25720 Briarwood Ct
Westlake, OH 44145

CemeCon
315 Daniel Zenker Dr. , Bldg 500
Horseheads, NY 14845

Georgia Department of Labor
148 Andrew Young Inter. Blvd
Room 738
Atlanta, GA 30303-0000

Chemgard Inc.
1062 S Batesville Road
Greer, SC 29650

Georgia Department of Revenue
Compliance Division, ARCS - Bankruptcy
1800 Century Blvd NE, Suite 9100
Atlanta, GA 30345

Cornerstone Family Medicine
8055 Wertman Rd
Fogelsville, PA 18051-1820

Grainger
Dept. 803868553
Palatine, IL 60038-0001

Cross Technologies, Inc.
dba Cross
PO BOX 746284
Atlanta, GA 30374-6284

Grant Thornton LLP
PO Box 532019
Atlanta, GA 30353-2019

Crown Lift Trucks
929 Berry Shoals Rd
Duncan, SC 29334

Greenville Co Tax (Dept 391)
Department 391
PO Box 100224
Columbia, SC 29202-3224

D & D Carbide Grinding, Inc
598 DEMING RD
Berlin, CT 06037

Greenville County Tax Collector
301 University Ridge
Greenville, SC 29601

Engineered Components & Packaging, LLC
Box 8000, Dept. 288
ATTN: Jennie Tanner
Buffalo, NY 14267

Greenville County Tax Collector (Dept 390)
Department 390
PO Box 100221
Columbia, SC 29202-3221

Greer CPW - Bldg A
PO Box 216
Greer, SC 29652-0216

Internal Revenue Service
CIO
P.O. Box 7346
Philadelphia, PA 19101-7346

Guangzhou Fang Dun Machinery Equipment Ltd., Co
5 Magang Si Xiang Wenchong St
Guangzhou City, 510700
Guangdong Province, P.R.China,

J. J. Keller
PO BOX 735492
Chicago, IL 60673-5492

Hartford Insurance Co
PO Box 101007
ATLANTA, GA 30392-1007

Kohler Design Corp
1750 SW 3rd St Ste D
Corvallis, OR 973331700

Haydale Graphene Industries
Clos Fferws, Parc Hendre,Capel Hendre
Ammanford SA18 3BL
United Kingdom,

Kuraray America, Inc
2625 Bay Area Blvd., Suite 600
Houston, TX 77058

Haydale Limited
Clos Fferws Parc
HendreCapel Hendre
Ammanfoard, SA183BL

Linde Gas & Equipment Inc.
Dept. 0812
PO Box 120812
Dallas, TX 75312-0812

Haydale Technologies, Inc.
1446 S Buncombe Road
Greer, SC 29651

Mapal Limited
Swift Park, Old Leicester Road
Rugby, Warwickshire CV21 1DZ

Helwig Carbon Products, Inc.
8900 W Tower Ave
Milwaukee, WI 53224

Marbro Realty, LLC
1200 Woodruff Road, Unit H29
Greenville, SC 29607

Henan Wegcl New Material Co. LTD
No. 6 Cuizhu Street, High-Tech Zone
Zhengzhou, PA

MC Sales
15581 Computer Lane
Huntington Beach, CA 92649

HRP Associates, Inc
197 Scott Swamp Rd
Farmington, CT 06032

McMaster-Carr
PO Box 7690
Chicago, IL 60680-7690

Hyperion Materials & Technologies
PO Box 3898
Carol Stream, IL 60132-3898

Messer LLC
88718 Expedite Way
Chicago, IL 60695-1700

Indexable Cutting Tools of Canada
66 Clark St
Welland, NC L3B5W6

MetLife Small Business Center
PO BOX 804466
Kansas City, MO 64180-4466

INLASE, LLC
125 Hidden Hollow Way
Ben Lomond, CA 95005

Momentum Telecom Inc
29361 Network Place
Chicago, IL 60673-1293

Morris Business Solutions
PO Box 1349
Duncan, SC 29334

Scott Sales Company, LLC
801 Islington St
Portsmouth, NH 03801

NAC
5720 Ellis Rd
Orchard Park, NY 14127

SGL Carbon, LLC
PO Box 5830
Carol Stream, IL 60197-5830

Nelson Mullins Riley & Scarborough
Attn: Accounts Receivable
PO Drawer 11009
Columbia, SC 29211

SILAR CERAMIC TECHNOLOGIES, LLC
410 Heather Falls Lane
Simpsonville, SC 29681

PBGC
PO Box 151750

South Carolina Department of Revenue
PO Box 125
Columbia, SC 29214

PIP Printing
1846 Old Highway 14 S
Greer, SC 29651

Staffmark
ATTN: JP Morgan
PO Box 734575
Chicago, IL 60673-4575

Pitney Bowes
Global Financial Services LLC
PO Box 981026
Boston, MA 02298-1022

Synovus Bank
PO Box 1071
Columbus, GA 31902-1071

Precision Weighing
1949 Evans Rd
Cary, NC 27513

TA Sales & Marketing, Inc
3195 Dayton Xenia Rd
#900-363
Beavercreek, OH 45434

R.W. Curtis Industrial Services, LLC
PO Box 525
Conestee, SC 29636

TCI
974, Kato, Kariya, Ako-City
Hyogo, AK 678-0239

RMI, LLC
639 Chapin Rd
Chapin, SC 29039

Thermal Products Co., Inc.
4520 S Berkeley Lake Rd
Norcross, GA 30071-1639

Ron Wallace & Associates, Inc.
1201 Old N Main St
Clover, SC 29710

TIMES UNION TECHNOLOGY INVESTMENT LIMITED
91 Smirrells Road
Birmingham , B28 0LA

Rosenfeld Einstein
870 S Pleasantburg Dr
Greenville, SC 29607

TNB Financial Services
706 E Washington St
Greenville, SC 29605

SC MEP
250 Executive Center Dr
Suite 200
Greenville, SC 29615

Travelers
CL Remittance Center
PO Box 660317
Dallas, TX 75266-0317

Travers Tool - South Carolina
PO Box 36114
Newark, NJ 07188-6114

ULINE
PO BOX 88741
CHICAGO, IL 60680-1741

Union Materials
12th floor, OCI building, Sogong-ro 94
Jung-gu, Seoul, Kore

United Parcel Service
PO Box 809488
Chicago, IL 60680-9488

US Small Business Administration
2 North Street Suite 320
Birmingham, AL 35203

Waste Management
PO Box 4648
Carol Stream, IL 60197-4648

Worldwide Express
PO BOX 733360
Dallas, TX 75373

Yusen Logistics (Americas) Inc.
Dept AT 952154
Atlanta, GA 31192-2154

Zhuzhou New Cermets Materials Co. Ltd.
No. 101 Building A5, SME Dev Pk Huang North Road
Huang North Road Tianyuan District
Zhohzhou 412007 China,

Zhuzhou New Cermets Matl Co.
No. 101 Building A5, SME Dev Pk,
Huange North Rd. Tianyuan Dist
Zhuzhou, 412007

United States Bankruptcy Court
Northern District of Georgia

In re: Haydale Ceramic Technologies, LLC

Case No.

Chapter 11

Debtor(s)

Verification of Creditor Matrix

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 02/06/2025

/s/ Simon Turek

Signature of Individual signing on behalf of debtor

Manager

Position or relationship to debtor